

**IN THE UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

**In re:**

**SEMCRUDE, L.P. *et al.***

**Debtors.**

**Case No. 08-11525 (BLS)**

**Jointly Administered**

**Objections due by: October 15, 2014  
Hearing Date November 19, 2014 at 10:00  
a.m. (Eastern Time)**

**NOTICE OF FILING OF LITIGATION TRUSTEE'S MOTION TO APPROVE  
PROCESS FOR DISTRIBUTION FROM LITIGATION TRUST AND TO APPROVE  
LITIGATION TRUSTEE AS DISBURSING AGENT**

PLEASE TAKE NOTICE THAT on September 22, 2014 Bettina M. Whyte, as Trustee of the SemGroup Litigation Trust (the "Trustee") filed her **Motion to Approve Process for Distribution From Litigation Trust and to Approve Litigation Trustee as Disbursing Agent** (the "Motion") with the United States Bankruptcy Court for the District of Delaware (the "Court").

The Motion seeks Court approval of the process (as set forth in the Motion) by which the Litigation Trustee will make approved distributions of Litigation Trust Interests, including an interim distribution, to holders of Allowed Lender Deficiency Claims, Allowed Senior Notes Claims, and Allowed General Unsecured Claims, including a list of Allowed General Unsecured Claims. A list of holders of Allowed General Unsecured Claims who are scheduled to receive an interim distribution was attached to the Motion. Any distribution amount of less than \$100.00 will be withheld and not distributed, but held in reserve pursuant to Paragraph 6.3 of the Trust Agreement. Based upon the current estimated amount of the Interim Distribution, Allowed General Unsecured Claims of less than \$9,112.00 are not expected to receive a distribution as part of the Interim Distribution.

If you object to the Distribution Process, or to the payee or claim amount information contained in the list of holders of Allowed General Unsecured Claims attached to the Motion, you must file an objection. If you believe you are a holder of an Allowed General Unsecured Claim and your only objection is the scheduled address, do not file an objection but you must contact, in writing, Henry Colvin at AlixPartners, LLP Attn: SemGroup Litigation Trust Distribution, at 2101 Cedar Springs Road, Suite 1100, Dallas, TX, 75201, Tel.: 1-888-363-0091, Fax: 214- 647-7501.

More information about the relief requested in the Motion can be found on the Litigation Trust's website at [www.semgrouplitigationtrust.com](http://www.semgrouplitigationtrust.com).

PLEASE TAKE FURTHER NOTICE THAT any responses or objections to the Motion must be in writing, filed with the Clerk of the Court, 824 North Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801 on or before **October 15, 2014 at 4:00 p.m. (ET)** and served on:

1. **Litigation Trustee**  
Bettina M. Whyte, Trustee of the SemGroup Litigation Trust  
c/o Bonnie Glantz Fatell  
Blank Rome LLP  
1201 Market Street, Suite 800  
Wilmington, DE 19801  
Fax: 302.428.5110/Email: [Fatell@BlankRome.com](mailto:Fatell@BlankRome.com)  
with copy to

Deborah D. Williamson  
Cox Smith Matthews Incorporated  
112 E. Pecan Street, Suite 1800  
San Antonio, Texas 78205  
Fax: 210.226.8395/Email: [dwilliamson@coxsmith.com](mailto:dwilliamson@coxsmith.com)

2. **Reorganized Debtors**  
c/o Mark D. Collins  
Richards, Layton & Finger, P.A.  
One Rodney Square, 920 North King Street  
Wilmington, Delaware 19801  
Fax: 302.651.7701/Email: [collins@rlf.com](mailto:collins@rlf.com)

with copy to

Andrew R. Turner  
Conner & Winters, LLP  
4000 One Williams Center  
Tulsa, Oklahoma 74172  
Fax: 918.586.8672/Email: aturner@cwlaw.com

PLEASE TAKE FURTHER NOTICE THAT if an objection is timely filed, served, and received, and such objection is not otherwise timely resolved, a hearing to consider such objection and the Motion will be held before The Honorable Brendan L. Shannon at the Court, 824 North Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801 on **November 19, 2014 at 10:00 a.m. (Eastern Time)**.

**IF NO RESPONSES TO THE MOTION ARE TIMELY FILED, SERVED, AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.**

Dated: September 22, 2014

**BLANK ROME LLP**

/s/ Bonnie Glantz Fatell  
Bonnie Glantz Fatell (No. 3809)  
David A. Dorey (No. 5283)  
Alan M. Root (No. 5427)  
1201 Market Street, Ste. 800  
Wilmington, Delaware 19801  
Telephone: (302) 425-6400  
Facsimile: (302) 425-6464

and

**COX SMITH MATTHEWS INCORPORATED**

Deborah D. Williamson  
State Bar No. 21617500  
Meghan Bishop DeBard  
State Bar No. 24055176  
112 E. Pecan Street, Suite 1800  
San Antonio, Texas 78205  
Telephone: (210) 554-5500  
Facsimile: (210) 226-8395

**ATTORNEYS FOR BETTINA WHYTE, IN  
HER CAPACITY AS LITIGATION TRUSTEE**